



April 2025 Retiree Newsletter

Employees' Retirement System Of The City of Milwaukee

789 North Water Street, Suite 300, Milwaukee, WI 53202

(414) 286-3557 or (800) 815-8418

Visit Our Website: www.cmers.com

Questions or comments: e-mail norm@cmers.com

Reminder

ERS does not take the following changes over the phone: **address, banking information, beneficiary changes or tax withholding elections.** This policy is to protect our retirees from fraud and/or identity theft.

If you need to make any changes, you can visit www.cmers.com, click on the green “Forms” button, and then click on the form you want to print. Once you have completed the form, send it to the ERS address listed at the top of the form. If you do not have online access, please call our office and ask to have the form you need sent to you.

The post office will not forward your pension check or direct deposit notification to a new address, even if you have completed a change of address form with the post office. You must notify ERS of any permanent or temporary address changes. If ERS does not have your correct address, the post office will return your check or direct deposit notification to our office. In addition, if you are having your mail temporarily held at the post office, your check or direct deposit notification will be returned to our office.

Tax Withholding

If you have completed your tax filing for 2024 and discovered that you owe too much or are getting a refund that is bigger than it needs to be, you may want to adjust the amount withheld from your pension payment. Withholding forms can be obtained by calling our office or by visiting the ERS website www.cmers.com. On the website, click on the “Forms” button, and then click on the form you want to print. Go to the second page, print the withholding form, complete it, and send to the address listed on the top of the first page. If you are unsure how much you should have withheld, please consult a tax professional. The ERS staff are not allowed to give tax advice.

2024 Tax Filing

If you need a replacement 1099-R tax statement for 2024 (or any earlier year), please contact the ERS office. Replacement forms for 2024 were issued, free of charge, through **April 15, 2025**. After that date all requests for replacement forms for 2024 and previous years are filled only upon receipt of a \$15.00 processing fee per form. You will need to submit a check payable to the **Employees' Retirement System** and a note with your name, mailing address, social security number or payee ID number, and the year(s) for which you will need a replacement.

May 2025 Pension Payments

- Payments will be **mailed May 29th** and **payable May 30th**.
- Direct deposits will be posted to your account on **May 30th**.
- Processing affidavits for lost April checks will start **May 12th**.

Other Dates of Note

- Cinco de Mayo – May 5th
- Mother's Day – May 11th
- Armed Forces Day – May 17th
- Memorial Day – May 26th
– ERS OFFICE CLOSED

Investment Update

As of February 28, 2025, the fund value was \$6.12 billion, and the year-to-date return was 2.2%, net of fees.

Recently Retired ERS Members



Daryl Alberti - DPW - Operations
Patti Bajczyk - Library
Juanita Banks - DCD*
Carl Berridge - MFD*
Lori Cipparone - MMSD
Bettie Dear - MPS
Geneva Gladney - MPS
Margaret Glisson - MPS
Rhoda Glover - MPS
Angela Gonzalez - MPD
Kenneth Grant - MPS*
Andrew Karow - MFD
Joan Kelly - MPS
Casey Kerwin - MFD
Erin Lelinski - MPD
Paul Lewis-Mizlo - MFD*
Alexander Mantay - MPD
Mark Mathews - Library
Brian Matte - MPD
Richard Mattice - MPS
Diane Merryfield - MPS
Nilsa Muniz - MPS*
Marcus Palmer - DPW - Infrastructure
Barbara Parker - Health
Thong Phan - MPS*
Gary Raymond - MPD*
Ventura Rivera - DPW - Infrastructure
Angela Robert - DPW - Parking
Lori Schneider - MPD
Marcia Sims - MPS*
Herbert Smith - MPD
David Stehling - DPW - Operations
Michael Strehlow - DPW - Operations
David Thurow - DPW - Operations
Kimberly Uhen-Mccarthy - City Treasurer
Delores Walton - MPS
Richard Weidensee - Health

*Deferred

In Memoriam

ERS Retirees who have recently died:

Evelyn Beale - DCD
Jerome Beck - MPS
Truzella Brazil - DCD
Donald Brockman - MPD
Theresa Cregar - MPD
Claude Foster - DPW - Infrastructure
Leila Jamrozy - MPS
Ruth Johnson - MPS
Jane Karis - MPS
Ruth Kielpinski - DOA
Patricia Kwiatkowski - MMSD
Lolita Lukach - Health
Gary Mattson - MPD
Mary May - MPS
Elvera Meddaugh - MPS
Aurelia Miller - MPS
Constance Nowicki - Library
Jenann Olsen - DCD
Glenn Olson - MFD
Betty Paluso - MPS
Donna Paradowski - MPS
Dominic Puechner - MPD
Lizzie Roundtree - MPS
Pauline Sattler - MATC
Donald Szatkiewicz - MFD
Sylvia Turman - MPD
Daniel Waraxa - MPS
Mattie Westbrook - MPS
Mavis Williams - MPS
Marilyn Wrasse - MPS

Retirement Employment Opportunity

Federal Court Security Officer

Positions available in Milwaukee and Green Bay

Mon-Fri business hours

Competitive pay (37+ per hour)

Paid holidays/ vacation

Contact District Supervisor Patrick Korstch via text message (414-659-2456) or email

Patrick.korstch@fsd.walden security.com